

Expenses – Feature Status

1. Expense Type – Create

☒ Completed

S.No	Feature	Status
1	Create expense types for tracking	Completed
2	Enter expense type name	Completed
3	Select expense frequency	Completed
4	Frequency options (Daily, Weekly, Bi-Weekly, Monthly, Quarterly, Half-Yearly, Yearly, Custom)	Completed
5	Save expense type for reuse	Completed
6	Reuse expense types while creating expenses	Completed

2. Expense Types – List Page

☒ Completed

S.No	Feature	Status
1	View all expense types in one list	Completed
2	Display expense type name and frequency	Completed
3	Search expense types	Completed
4	Create new expense types	Completed
5	Edit existing expense types	Completed
6	Delete expense types	Completed
7	Support multiple frequency options	Completed
8	Pagination	Completed
9	Clean and simple list view	Completed

3. Create Expense

☒ Completed

S.No	Feature	Status
1	Create a new expense	Completed
2	Select expense type	Completed
3	Auto-display frequency based on expense type	Completed
4	Select expense date or date range	Completed

5	Enter expense amount	Completed
6	Select who paid the expense	Completed
7	Select payment method (Cash, etc.)	Completed
8	Add payment / contact details	Completed
9	Upload expense document (bill / receipt)	Completed
10	Add optional notes	Completed
11	One-click expense creation	Completed

4. Expenses – List Page

☒ Completed

S.No	Feature	Status
1	View all expenses in one place	Completed
2	Dashboard summary (Total count, Total amount)	Completed
3	Active and inactive expenses summary	Completed
4	Search expenses by expense type	Completed
5	View expense details	Completed
6	Display frequency, duration, amount, paid by	Completed
7	Display payment method	Completed
8	Display created by and created date	Completed
9	Edit expense	Completed
10	Delete expense	Completed
11	View expense details page	Completed
12	Pagination	Completed

5. Overall Status

Module Status

Expenses ☒ Fully Implemented

Client Summary (Optional)

The **Expenses module** enables easy creation of expense types, recording of expenses with documents, tracking payment details, and viewing overall spending through a simple dashboard. The module is fully implemented and ready for production use.